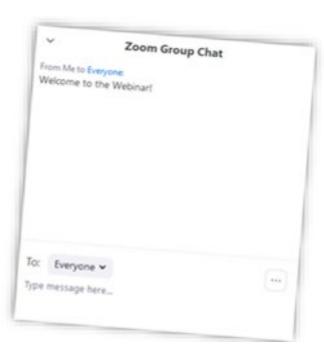




Fairbanks North Star Borough
Parks & Recreation
Carlson Center Feasibility Study
Final Presentation November 17, 2020







We will begin in a few minutes

How we'll gather your input:

- -Polls
- -Chat: submit your questions

Your Team



Pat O'Toole,
Principal
Principal in Charge
GreenPlay, LLC



Tom Diehl, Principal Project Manager, GreenPlay, LLC





Poll Question

How many people including yourself are participating in tonight's webinar

1 - just myself

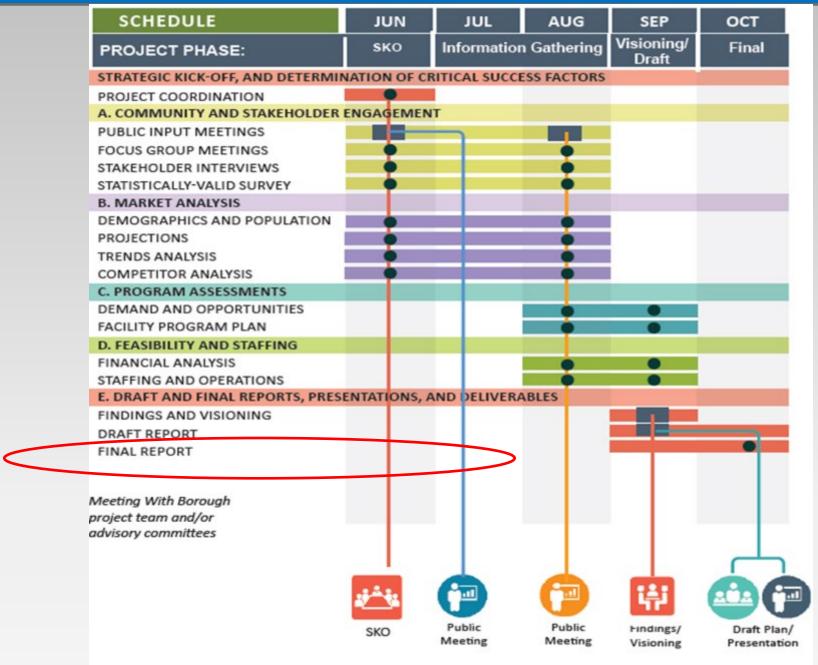
2 – myself and one other – total of 2

3 - myself and two others – total of 3

4 - myself and three others – total of 4

5 – more than 4

The Process



FNSB Voices

July 27, 2020 - 2 Focus Groups - 16 participants

July 29, 2020 - 4 Stakeholder Interviews -14 participants

July 30, 2020 Public Zoom Webinar – 118 participants

August/September 2020 - 1,845 Completed Surveys

October 29, 2020 Findings Webinar – 52 participants

November 17, 2020 Final Report Webinar Presentation

Poll Question

Please indicate which public engagement activities you participated in.

1 - July 27, 2020 - 2 Focus Groups

2 - July 29, 2020 - 4 Stakeholder Interviews

3 - July 30, 2020 Public Zoom Webinar

4 - August/September Needs Assessment Survey 2020

5 - October 29, 2020 Findings Webinar

Carlson
Center SMG
of Alaska
management
agreement
expires on
June 30,
2021

Center



FNSB Carlson Center Market Analysis

A key component of determining the feasibility of the Carlson Center is to look at alternative providers who offer similar services through a market analysis. This inventory of like-service providers can assist with understanding the area's current facilities and how they may overlap with the potential services of the Carlson Center.

FITNESS CENTER

Defined as having multifunction space for cardio and weight equipment.

Some facilities offered group fitness classes, a leisure/lap pool, tanning, walking track and/or multi-use sports court.

EVENT CENTER

Defined as having rental space for small and/or large functions, such as birthday parties, weddings, etc.

Many of the facilities were hotel rooms, lodges, or resorts with some being basic community centers with rental space.

ICE ARENA

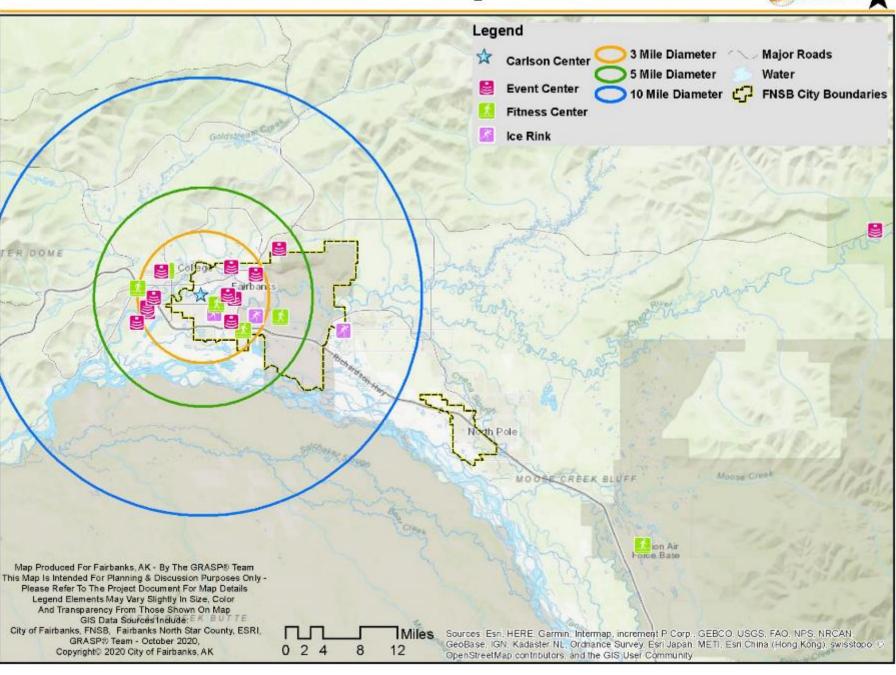
Defined as having one or more ice sheets generally available for public skate or private sport use.

FNSB Carlson Center Alternative Providers

FITNESS CENTER	EVENT CENTER	ICE ARENA
Defined as having multi- function space for cardio and weight equipment.	Defined as having rental space for small and/or large functions, such as birthday parties, weddings, etc.	Defined as having one or more ice sheets generally available for public skate or private sport use.
Some facilities offered group fitness classes, a leisure/lap pool, tanning, walking track and/or multi-use sports court.	Many of the facilities were hotel rooms, lodges, or resorts with some being basic community centers with rental space.	
The Alaska Club (South) Within 3 Miles	Centennial Center for the Arts Within 1 Mile	University of Alaska Fairbanks Patty Ice Arena Within 3 miles
Planet Fitness Within 3 Miles	J P Jones Community Center Within 3 Miles	Fairbanks North Star Borough Big Dipper Ice Arena Within 3 miles
University of Alaska Student Recreation Center Within 3 Miles	The Westmark Fairbanks Hotel & Conference Center Within 3 Miles	Moral Welfare and Recreation Physical Fitness Center (PFC) Within 3 miles
Moral Welfare and Recreation Physical Fitness Center (PFC) Within 5 Miles	Fairbanks Dog Mushers Assn. Mushers Hall Within 3 Miles	Polar Ice Arena Within 10 miles
The Alaska Club (West) Within 5 Miles	Pike's Waterfront Lodge Within 3 Miles	City of Delta Junction Liewer- Olmstead Ice Arena Within 100 miles
Eielson Air Force Base Baker Field House Fitness and Sports Center Within 50 Miles	Fairbanks Princess Riverside Lodge Within 3 Miles	University of Alaska Anchorage Seawolf Sports Complex Within 300 Miles
	Vivlamore Event Center & Lounge Within 3 Miles Wedgewood Resort	Municipality of Anchorage Ben Boeke Ice Arena Within 300 Miles Municipality of Anchorage
	Within 3 Miles	Sullivan Arena Within 300 Miles
	University of Alaska Wood Center/Museum Within 3 Miles	
	Birch Hill Recreation Area Within 3 Miles River's Edge Resort	
	Within 5 Miles La Quinta Inn & Suites by Wyndham Fairbanks Airport	
	Within 5 Miles Chena Hot Springs Resort Within 50 Miles	

FNSB Carlson Center and Surrounding Alternative Providers ALASP





FNSB Carlson Center Alternative Fitness Centers Key Takeaways

Fitness Centers: within five miles of the Carlson Center:

• Five fitness facilities, two of which are restricted in access

There are no "true" multipurpose community centers with recreational activities for all ages/interests in the service area.

FNSB Carlson Center Alternative Event Center Key Takeaways

Event Centers: within five miles of the Carlson Center

Ten alternative providers were identified as event centers.

The market is saturated with facilities offering specialized room space for smaller or personal gatherings.

FNSB Carlson Center Alternative Ice Rinks Key Takeaways

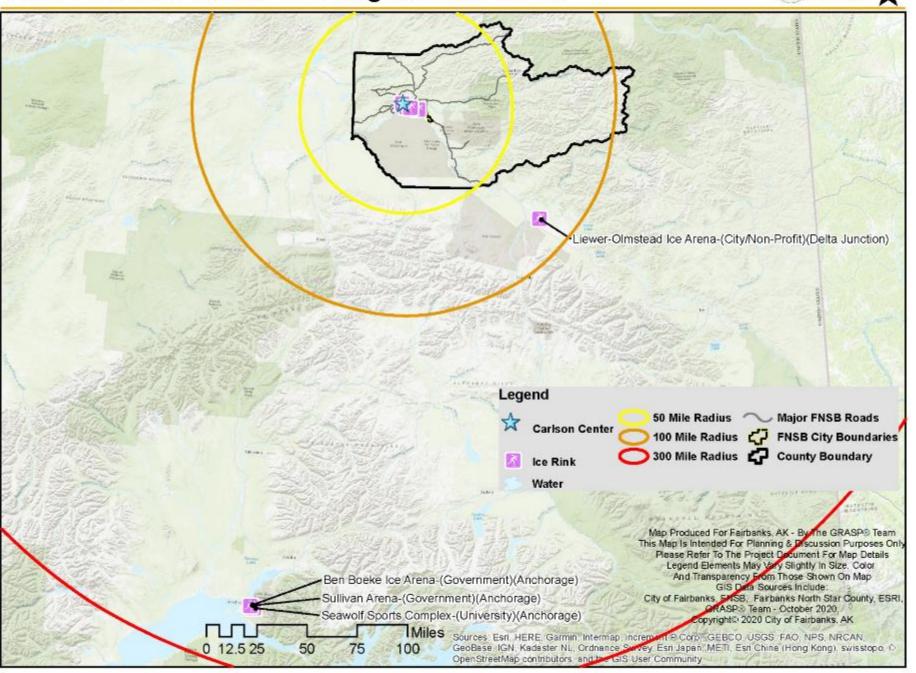
Ice Arenas: within ten miles of the Carlson Center,

 Four ice arenas which offer opportunities for public skate and ice rentals for team sports.

The market is saturated with ice arenas, and the addition of that amenity in the Carlson Center may be considered a duplication of these services.

FNSB Carlson Center and Regional Ice Rinks





Public Engagement 2,045+

- Convention/Event users
- Key Stakeholders
- Hockey, Soccer, Basketball
- Military
- University
- Rotary Club
- Veterans
- Business Owners
- Parks & Recreation staff
- Borough Leadership
- University Athletics
- ASM Global

Participants

2 Focus Groups - 16 participants
 4 Stakeholder Interviews -14 participants
 1st Public Zoom Webinar – 118 participants

2nd Public Zoom Webinar – 52 participants

1,845 Completed Surveys

Key Survey Findings



PARTICIPATION

83% of invite respondents are current users of activities/programs/facilities at the Carlson Center. Open link respondents are more likely to be participants, with 88% being current users. Use of the Alaska Centennial Center for the Arts is somewhat less although still substantial at 68-69% for both samples.



INCREASE USE



More programs/community events (73%), improved communication about offerings (51%), more facilities/amenities (41%), and lower pricing/user fees for rentals (41%) were among the top items that would increase use of the Carlson Center.



IMPORTANCE OF RENOVATING THE CARLSON CENTER

Renovating the Carlson Center is somewhat or very important to about two-thirds of invite respondents (64%). Open link respondents exhibit slightly stronger opinions on the importance of renovating the Carlson Center (71% somewhat or very important).

COMBINING OPERATIONS OF THE CENTENNIAL CENTER

Fewer although a slight majority support moving or combining operations of the Centennial Center with the Carlson Center (56%). Comments note the need for a "mid-size" facility like the Centennial Center and that it should be rebuilt and not eliminated (financial support for this effort is also suggested). Carlson Center does not have the variety/capacity to accommodate everything.



Key Survey Findings

FUTURE NEEDS



By far, more special events—including concerts, expos, festivals, non-profit events, educational seminars, parties, and wedding receptions—is the most important need for the future at the Carlson Center (70%), followed by utilizing the Carlson Center as more of an inclusive community center for all members of the public (47%). Support for UAF hockey along with new ice is more of a secondary consideration.



INCLUSIVE COMMUNITY CENTER

Many comments also call for and support the Carlson Center becoming more community oriented and focused on a variety of sports/activities (in addition to hockey), large events, and education, while developing and maintaining the Centennial Center for arts, community, and smaller group events.



NEW SPACES/AMENITIES

An indoor walking track is the most important amenity that residents would like to see included in the renovation of the Carlson Center (35%). Indoor playground (31%) and indoor turf field (28%) are important as well. The open link sample is especially enthusiastic about the indoor turf field (41%). The need for more opportunities for entertainment, activity, and to interact with others (given Fairbanks' isolated location and long, dark winters) is expressed throughout the comments.



INDOOR TURF FIELD

Many of the comments specifically focus on the need for an indoor turf field or field house, particularly for soccer and tennis, and that the focus should not be solely on hockey. Fairbanks' competitive disadvantage (compared to other communities) is also noted.



Key Survey Findings



VALUES & VISION

Providing affordable activities and facilities to all, continuing to focus on providing family-oriented activities, and ensuring parks and recreation opportunities are accessible to all residents are the top three most important values for Fairbanks North Star Borough to focus on in its mission for the future.



MANAGEMENT SCENARIOS

The hybrid management scenario (Borough manages facilities and hires contractors as needed) is the most preferred by 40%, although a large number, 29%, don't know or are uninformed on the issue.



FUNDING SOURCES

More private/public partnerships and sponsorships/naming rights have strong support as potential funding sources. There is also relatively strong support for a bond referendum for specific projects, but not for new property or sales taxes. Support for a hospitality tax is more mixed.



COMMUNICATION

The most preferred methods to receive information on facilities, services, and programs provided at the Carlson Center is through local media (63%), followed by social media (56%), and email (32%). Results demonstrate a need to maintain diversify in communication methods.



Findings Recurring Themes

- Maximize usage of Carlson Center
- Serve entire community, increased usage-daily
- Provide an indoor recreation space during the long cold winter
- Recreation, sports, athletic & fitness programs for entire community
- Develop community supported Carlson Center mission/vision
- Indoor turf, playground, hockey, soccer, walking track/adventure course
- Large multi-purpose space for recreation, trade shows, conferences, events, concerts, etc.
- Lower fees and increase value to community
- Fiscal/Cost Recovery
- Operated by FNSB versus private management company

Community Needs Identified (1 of 2)

Desired Programs

- Fitness/wellness activities
- Indoor athletic and recreation activities
 - Field and court activities
- Bring the outside indoors during the winter

Desired Events

- Community-wide events
- Smaller trade shows
- Indoor soccer, baseball, softball, lacrosse, flag football, indoor football, basketball, volleyball

Future Opportunities

- Maximize usage
- Daily usage for entire community
- Consolidating Parks & Recreation functions into Carlson Center

Community Needs Identified (2 of 2)

Additional Amenities

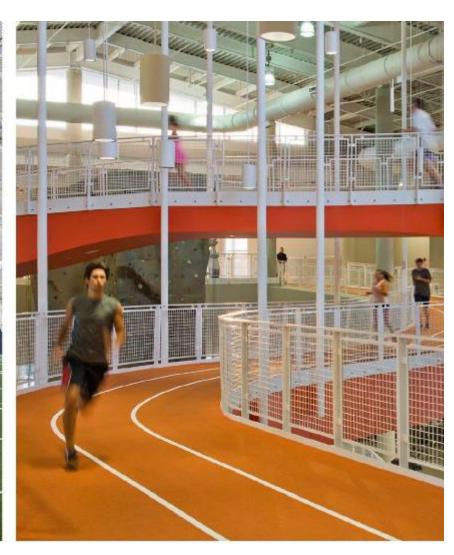
- Indoor turf, Indoor ropes course/obstacle /adventure course/indoor playground
- Walking track, adventure track, competitive track
- Multipurpose space
- Fitness/weights/cardio space,
- Gymnasium space
- Food options, Kitchen

Carlson Center Primary Function

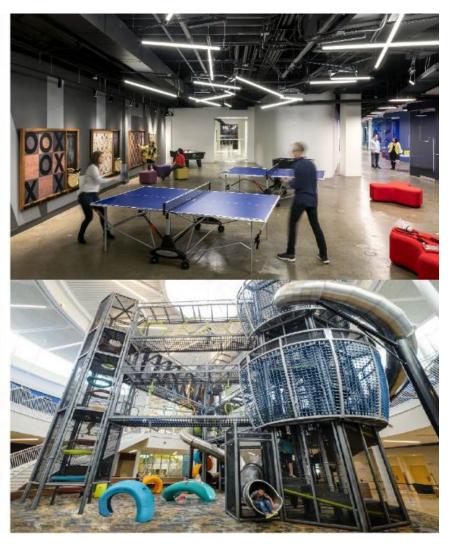
- Maximize community access and participation
- Indoor community gathering
- Physical recreation/fitness space
- Venue for large events (economic impact to community)
- Multipurpose uses/activities









































Future Vision for The Carlson Center

- Carlson Center should function as a Community Center
- FNSB should manage the day-to-day operations of the Carlson Center using contractors to assist with special events
- The Carlson Center should be renovated to be a Community Center to include:
 - Large multiple purpose space consisting of:
 - Gymnasium space
 - Indoor turf
 - Adventure course that runs throughout the activity spaces
 - Fitness/wellness space
 - Indoor playground
 - Multiple-purpose meeting rooms
 - Commercial kitchen

Poll Question

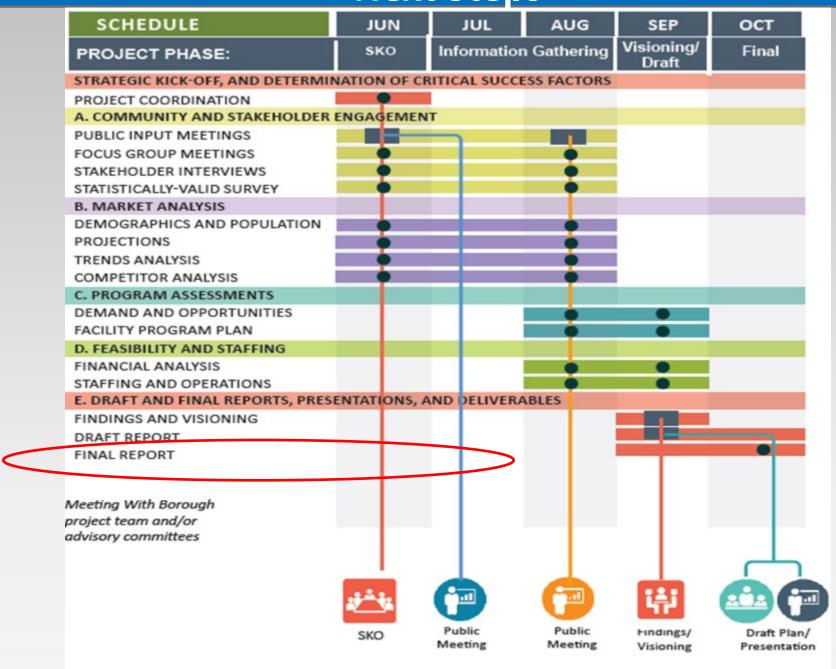
Which of the following program spaces in the Carlson Community Center would you and/or your family utilize?

- 1. Gymnasium Space
 - 2. Indoor Turf
 - 3. Adventure Course that runs throughout the activity spaces
 - 4. Fitness/Wellness Space
 - 5. Multipurpose Meeting Rooms Program/Rental Space
 - 6. Commercial Kitchen
- 7. None

Recommendations/Action Plan

- The FNSB should begin managing the Carlson Center effective July 1, 2021
- The FNSB should operate the facility with an emphasis on multigenerational programs and activities that maximizes the buildings usage, and provides low-cost recreational opportunities
- The FNSB should add a fulltime position asap Carlson Center General Manager to oversee the transition of the Carlson Center to a Community Center and to manage the facility going forward
- The FNSB should conduct a Conceptual Design Study to determine potential floorplans and square footage needs for each identified activity space, and to determine detailed Operation & Maintenance projections to include all potential costs and revenue

Next Steps



Comments?

Suggestions?

Feedback?

Thank You For Your Time & Consideration!

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Tom Diehl, CPRP, Principal Project Manager Direct: 804.833.6994 Tdiehl@greenplayllc.com

